

This quick reference guide provides brief explanation of each [PeopleSoft/Research Administration System \(RAS\) Award Milestone](#)

Category	Milestone Type	Milestone Code	Description	Likelihood of Occurrence
Closeout	CLS-A	ANNUAL	Activity Period Closeout Due	Required if there are multiple activity periods. <i>One milestone per period</i>
Closeout	CLS-F	FINAL	Final Closeout Due	Always required unless unique clearing account such as Parent Travel Grant. <i>One milestone per award</i>
Closeout Reopen	CLS-R	EXTERNAL	Reopen Closeout Period – Sponsor Request	Required if the sponsor requests adjustments to an inactive period or closed award.
Closeout Reopen	CLS-R	INTERNAL	Reopen Closeout Period – Internal Initiated	Required if the department requests, and CGA approves, adjustments to an inactive period or closed award.
FSR	FSR-A	ANNUAL	Annual Financial Status Report	Required if an annual FSR/FFR is specified. <i>Required for all NIH non-SNAP awards; one milestone per period</i>
FSR	FSR-F	FINAL	Final Financial Status Report	Required when a final, cumulative final report is specified. <i>One milestone per award</i>
FSR	FSR-O	SEMI-ANNUAL	Other Financial Status Report - Semi-Annual FSR	Required when semi-annual reporting is specified.
FSR	FSR-O	OTHER	Other Financial Status Report - Other FSR Schedule	Rare instances where an off cycle or ad hoc report is required.
FSR	FSR-O	MONTHLY	Other Financial Status Report - Monthly FSR	Required when monthly reporting is specified.
FSR	FSR-O	QUARTERLY	Other Financial Status Report - Quarterly FSR	Required when quarterly reporting is specified.
FSR Revision	FSR-R	EXTERNAL	Revised FSR - Sponsor Request	Required if the sponsor requests revisions to the filed FSR.
FSR Revision	FSR-R	INTERNAL	Revised FSR - Internal Initiated	Required if the department requests, and CGA approves the need to revise a filed FSR.
Invoice	INV-F	FINAL	Final Invoice Due	Required when a final, cumulative invoice is specified on a Cost Reimbursable award. <i>Common for FDP subawards</i>
Invoice	INV-M	MONTHLY	Monthly Invoice Schedule	Required when monthly invoicing is specified on a Cost Reimbursable award. <i>Common for FDP subawards</i>
Invoice	INV-O	SEMI-ANNUAL	Non-monthly Invoice Schedule - Semi-Annual Invoice Schedule	Required when semi-annual invoicing is specified on a Cost Reimbursable award.
Invoice	INV-O	QUARTERLY	Non-monthly Invoice Schedule - Quarterly Invoice Schedule	Required when quarterly invoicing is specified on a Cost Reimbursable award.

RAS Award Milestones Glossary

Category	Milestone Type	Milestone Code	Description	Likelihood of Occurrence
Invoice	INV-O	ANNUAL	Non-monthly Invoice Schedule - Annual Invoice Schedule	Required if an annual, cumulative invoice is specified on a Cost Reimbursable award. <i>Common for FDP subawards</i>
Invoice	BILL	CGA_FINAL	Key Milestone Billing – CGA Initiated FINAL Bill	Required when a final invoice is specified for a Fixed Price award. Invoices prepared by CGA.
Invoice	BILL	CGA_MILE	Key Milestone Billing – CGA Initiated	Fixed Price awards requiring invoicing by milestone completion (e.g., timetables). Invoices prepared by CGA.
Invoice	BILL	CGA_DLVRBL	Key Milestone Billing – CGA Initiated Milestone Bill	Fixed Price awards requiring invoicing upon non-scientific deliverable completion (e.g., progress report). Invoices prepared by CGA.
Invoice	BILL	CGA_CONTR_REL	Key Milestone Billing –CGA Initiated Contractor Release	Fixed Price awards requiring invoicing upon completion of the Release Form. Invoices prepared by CGA.
Invoice	BILL	CGA_UOS	Key Milestone Billing –CGA Initiated UOS Billing	Fixed Price awards requiring invoicing based on unit of service. Invoices prepared by CGA.
Invoice	BILL	DEPT_FINAL	Key Milestone Billing – Dpt Initiated FINAL Bill	Required when a final invoice is specified for a Fixed Price award. Invoices prepared by the department and submitted by CGA.
Invoice	BILL	DEPT_MILE	Key Milestone Billing – Dpt Initiated Milestone Bill	Fixed Price awards requiring invoicing by milestone completion (e.g., scientific events). Invoices prepared by the department and submitted by CGA.
Invoice	BILL	DEPT_DLVRBL	Key Milestone Billing – Dpt Initiated Deliverable Bill	Fixed Price awards requiring invoicing upon deliverable completion (e.g., progress reports). Invoices prepared by the department and submitted by CGA.
Invoice	BILL	DEPT_CONTR_REL	Key Milestone Billing – Dpt Initiated Contractor Release	Fixed Price awards requiring invoicing upon completion of the Release Form. Invoices prepared by the department and submitted by CGA.
Invoice	BILL	DEPT_UOS	Key Milestone Billing – Dpt Initiated UOS Billing	Fixed Price awards requiring invoicing based on unit of service where billing is contingent upon scientific information from the department (e.g., clinical trials). Invoices prepared by the department and submitted by CGA.
Invoice Revision	INV-R	EXTERNAL	Revised Invoice – Sponsor Request	Required if the sponsor requests revisions to the submitted invoice.
Invoice Revision	INV-R	INTERNAL	Revised Invoice – Internal Initiated	Required if CGA has determined the need to revise a submitted invoice.

For more information about awards in [RAS \(PeopleSoft\)](#), additional training materials (including a [RAS Attributes Glossary](#) and a [RAS Terms Glossary](#)) are available in the [Contracts & Grants Accounting](#) and [UCSF Financial Systems](#) section of the Controller's Office website.